PACE Profile

PACE 2.0 Kick-Off Meeting
October 2-3, 2018
What Does the PACE Community Look Like

- Age – Years in Operation
- States
- Sponsorship
- PACE Centers
- Participants Served
One in five PACE organizations have been in operation 3 years or less.
Program Age and Participant Enrollment

Enrollment is concentrated in the most mature programs – those in operation 18 years or more (29 POs)

More than 50% of National PACE enrollment
Program Age Varies By State

“Youngest” States – Average Age 5 or less
• IN
• WY
• NE
• DE
• OK
• AL
• AR
• NC

“Most Mature” States – Solo Program, 19 years +
• TN
• NM
• OH
• MD
• WA
• WI
• OR

MA is “most mature” multiprogram state with an average of 18
Six of the 32 states account for just over 60% of all PACE organizations.

Pennsylvania has 19 POs.

13 states have one PO.
Enrollment Concentration by State

- 5 states have enrollment of 3,000+
- They account for 61% of national enrollment (42,043 participants)
- 10 states have enrollment of less than 300

- CO, 3,416
- MA, 4,271
- NY, 5,741
- PA, 6,005
- CA, 6,423
- All Others, 16,187
PACE Organizations - Sponsor Types

- LTC providers are the largest sponsor type; followed closely by Health Systems
- Almost 1 in 6 PACE organizations is a stand alone entity
- 5 PACE organizations are sponsored by partnerships
- The 7 FQHC sponsored POs are in 3 states (MA, CA and NC); in OK, an FQHC is partnered with a Health System
Participants Served

- Enrollment is concentrated in the 4 largest types of sponsors
- These four sponsor types account for 70% of enrollment
- FQHCs make up 12% of enrollment, though they represent only 6% of all PACE organizations
Multi-Program Sponsorship

• There are 8 Multi-Program Sponsors; operating 35 POs
• There are 87 single program sponsors
• Multi-Program sponsors range from 2 to 13 programs
• Multi-Program Sponsors’ Enrollment is proportionate with their number of programs
Service Area Types – Rural and Urban

- Urban, 105
- Both, 13
- Rural, 4
PACE Operations: PACE Centers

One PACE Center, 75 PACE Organizations

Two + PACE Centers, 47 PACE Organizations
Age of Participants Served

- On average, 15% of participants served are aged 55-64
- For 15 PACE Organizations, more than 1 in 5 participants are age 55-64
The PACE Community is Diverse

- Single Programs and Multi-Programs
- Multiple Program States and Single Program States
- Focus on the Aged and Growing Younger Enrollment Group (55-64)
- Large enrollment and Small enrollment
- Urban and Rural
- Sponsoring Organization Type/Other Lines of Business
PACE Trends – States

• Most states have had PACE for 5+ years
• 3 new states since 2012: WY, NE, IN
• 1 state ended PACE (since 2012): MO
• Single PACE organizations in 13 States
  • 7 of these have some of the longest operating programs (18+ years)
  • Two are recent PACE states – WY, NE
PACE Trends - Sponsorship

• 12 of the 35 programs sponsored by a multi-program organization began operations in the last 5 years

• 10 For-Profit Programs
  • 4 are conversions
  • 6 continued from Demonstration

• Wide range of PACE sponsoring organizations by type
  • Many still stand-alone
  • FQHCs growing

• Emergence of partnerships
PACE Trends - Growth

• PACE organization growth has averaged 8 per year, since 2007
• More recently (2014-2016), PACE growth is increasingly driven by program expansion:
  • 23 new programs
  • 39 SAEs/PACE Centers
• Enrollment growth is accelerating
  • Since 2014, PACE enrollment has grown by 3,463 people per year
  • Between 1997 and 2014, enrollment grew at a rate of 1,925 people per year