



Technical Assistance Center (TAC) Information Form

Company Name _____

Address _____

City, State, ZIP Code _____

Primary Contact: _____ Title _____

Phone _____ Fax _____

Email _____

Web Address _____

1. We offer the following services to developing and operational PACE organizations:

Exploration

- Feasibility
- Planning
- Market Analysis
- Pro Forma

Development

- Application
- Licensing

Operations

- Audit Prep
- Operations
- Growth
- Training/Coaching

Other (Please Describe): _____

2. What year did your organization begin providing technical assistance for PACE? _____

3. List key employees and briefly describe their experience with PACE (including number of years):

4. How many PACE clients have you served since your TAC was created? _____

5. How many PACE feasibility studies have you conducted? _____

6. How many PACE applications have you submitted? _____

7. How many organizations have you moved through the process from market feasibility
to ongoing operations? _____

8. Describe your state rate-setting experience:

9. Provide a list of previous and current clients (including contact information) that have agreed to serve as references:
